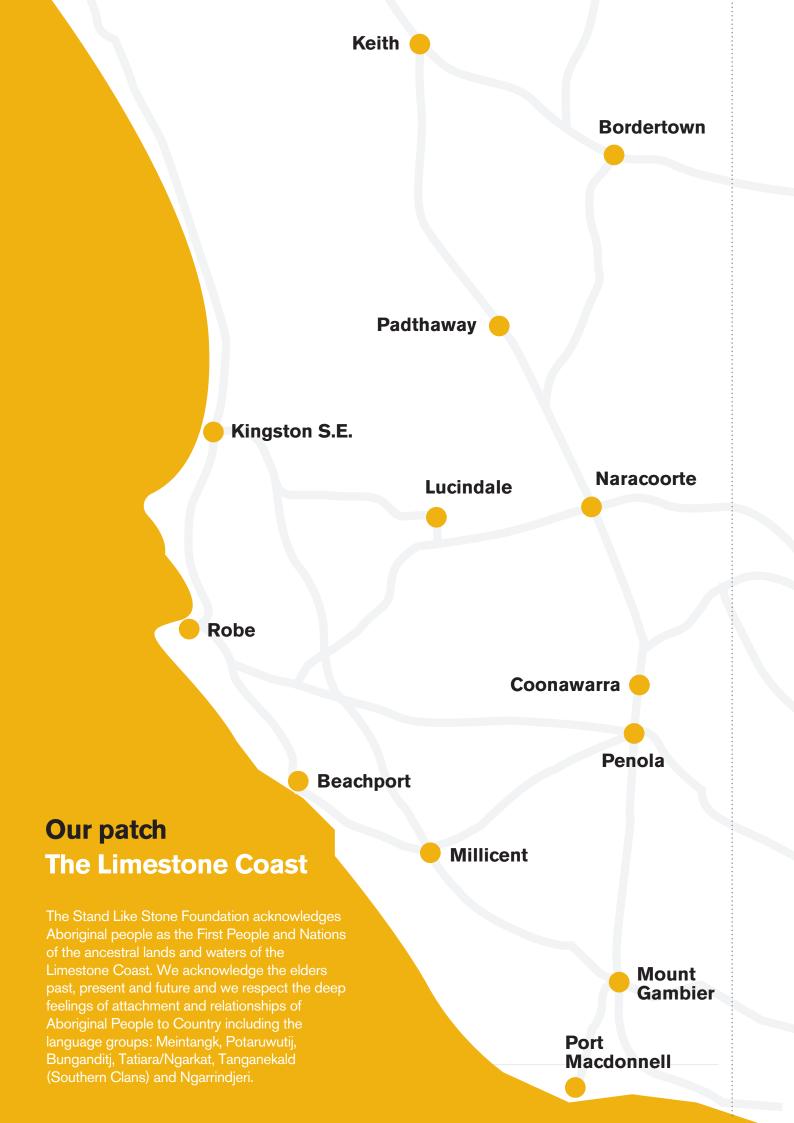


Annual Report 2020/2021



Inspiring kindness and courage



### Our year of giving



In 2020/2021 we have provided **\$338,045** in grants, scholarships, programs and fundraising support to the Limestone Coast.



**35** 

Local students supported with \$66,300 in educational scholarships



21

Local charitable projects supported with \$114,525 in grants



640

\$50 FRRR Back to School vouchers to 40 local schools



**300** 

food vouchers to local people supporting 13 local businesses through COVID-19 with an Australian Communities Foundation grant



3

charitable projects supported with \$10,000 from the District Council of Grant COVID-19 Recovery Grants



5

charitable projects supported with \$50,000 from the OneFortyOne Community Grants



1

FRRR ABC Heywire Youth Innovation Grant auspiced



3

Flexible Learning Centres supported with \$20,000 through the Wyatt Trust Stay at School program



1

community helped with fundraising support

1

### Welcome

Join us in celebrating a year of kindness and courage with the people and projects of the Limestone Coast.

### **Our Vision**

To inspire community kindness and courage.

### **Our Vision**

To build on the generosity of spirit within our community and promote investment in the Limestone Coast for lasting impact.

We know how much the people in this region love the Limestone Coast as we share that passion.

We believe it takes teamwork, innovation, passion, courage and kindness to achieve lasting impact. Each year, and in partnership with our community, we help local students and families return to school with dignity, we help local students realise their dreams, we help local volunteers and not-for-profit groups find ways to help more people in their communities.

As the Limestone Coast's only community foundation, we are proud to help ignite the potential of local people and local projects now and forever. At Stand Like Stone, we believe in **finding courage in our own troubles, and giving kindness in another's.** 

### Life is mostly froth and bubble, Two things stand like stone, KINDNESS in another's trouble, COURAGE in your own

Adam Lindsay Gordon's poem Ye Wearie Wayfarer was the inspiration for the Foundation's name. The poem encompasses the objectives of the Foundation.



### **From our Patron**

A challenging year for everyone as we work through the ongoing restrictions and threat of the spread of the Covid pandemic, our Foundation has made some remarkable steps forward over this period. It is wonderful to be operational out of our new office in a prominent position close to the centre of town. The frontage with its large windows offers great scope for prominent badging and news of latest developments. The opportunity to keep the community in touch with latest developments and exciting plans is something we can use to our advantage.



Limits on social gatherings have curtailed our community activities but we enjoyed a remarkable window of opportunity to hold our Swinging with the Stars event again this year after being unable to do so in 2020. We are so grateful to our amazing group of dancers, chosen to perform in 2020, but electing to continue to gather support and carry over their dancing opportunity into 2021 – a amazing two-year effort from this wonderful group of young people. This event is so well patronised by supporters and friends and the warmth and excitement of the night is an inspiration to us all.

Our remarkable sponsors who have stood by us despite the difficulties of public gatherings, have inspired us to work hard during this difficult and sometimes isolating time. Our staff, who have worked tirelessly to consolidate our operations while striving to inform and encourage our supporters and committees deserve thanks and praise.

Now, as the States open up, with vaccination numbers increasing, we must continue to grow in our support and encouragement of community strengthening. The time is right for collaborative projects which will help grow and vitalise communities across our region. We must continue to offer a hand up to those who are finding difficulty post pandemic, assist those suffering the effects of prolonged family separation and the isolation of being unable to travel for family gatherings. We must listen to the needs and advice of our community and work together in support and strength as we move forward into the summer.

### **Dr Sue Charlton AM**

**Patron** 

### From our Chair

There is so much to tell you about Stand Like Stone since last year's report and there are a lot of people to thank for the progress that has been made.



Bill DeGaris, Ruth Schubert and Rob Ellerman have left a legacy of Stand Like Stone in a great condition with new premises and a very committed and skilled Board and CEO, Anne Kerr.

Anne handed me a letter of resignation in early October and the board has wished her well, and is appreciative of her remaining at the post until December to assist in the smoothest transition possible to a new CEO.

A professional review of our constitution has been undertaken, thanks to the pro bono work of Freehills lawyers, and our newly adopted constitution complies with the latest requirements for a not-for-profit.

Unfortunately, the contribution being made by alternate directors could not be used under the new constitution, and I would like to thank again those displaced alternate directors for their part in this fantastic organisation.

Sam Densley, Jeanette Emery, and Peta Crewe have now taken up Board positions instead of being alternate directors.

I would like also to thank Ben Hood and Willie van Niekerk who have both found their lives excessively busy and have left the Board. My thanks to Ben for continuing his pro bono work for Stand Like Stone through Hello Friday.

I am pleased to welcome Ann Aldersey to the Board and state that I am very proud of the Board's capacity and skill set.

CEO Anne has been tasked to develop the plans, policies and office systems necessary for the building of Stand Like Stone into the future. This is expressed in our Strategic Plan 2020 to 2025 and the next 3 years of the plan will be built upon the work achieved during Anne's operations thus far.

Perhaps Covid has played into our hands in this respect because so much has been postponed, that Anne and the office team of Sally Bailey and Carissa Wood have been able to use that time to complete many of our internal processes to be compliant and more efficient.

Swinging with the Stars aligned nicely and thankyou to Donna Jaeschke and her committee, also to Anne and Sally for pulling off a great show, you all put in every effort that you could muster. Thanks also to the people of the Limestone Coast for coming to Swinging with the Stars and also to the fundraisers and sponsors that raised valuable funds for the dancers. The Sub Funds of Stand Like Stone have swelled and will repay your respective communities in the years to come.

Friends of Stand Like Stone is an exciting project, but will be a test of the Boards resolve and diligence to get 100 people this year to join in and commit to adding more mortar to the Foundation. Please help us if you can.

Thanks to our patrons Sue Charlton AM, Brian Page and Doug Balnaves for their parts in representing, advising and prompting this great organisation to even more philanthropy.

Our corpus has rebounded after the Covid induced setback last year and is in good hands with Warakirri, JB Were and the Investment Committee all playing a role in stewarding your funds for the future betterment of the Limestone Coast.

All of the Limestone Coast Councils now sponsor Stand Like Stone for the first time, and a special thanks to City of Mount Gambier for our premises, to the other Councils in partnering with us to help our communities through projects like the Covid vouchers.

And finally, my thanks to our other major sponsors, Noel Barr Toyota and Ray Scott Pastoral along with our numerous in-kind sponsors.

#### Robert Mock

Chair

### From our CEO

I think for most of us, these past 12 months have reinforced the importance of community, and as the Limestone Coast's only community foundation I'm proud of the role we play.



Our mission is to promote investment in the Limestone Coast for lasting impact and it is with great thanks to our community, be they our supporters, donors, sponsors, volunteers or grant and scholarship applicants, that we have been able to continue supporting the Limestone Coast through the global pandemic of Covid-19.

This is my last annual report for the foundation as I stand down at the end of this year. I would like to thank the part time admin team of Sally Bailey and Carissa Wood who have met all the challenges of the last year with dedication to the foundation and enthusiasm. I am grateful to them both for their hard work and support.

This year also heralded changes on the Board as our previous Chair, Bill DeGaris resigned, along with long term Board members Ruth Schubert and Rob Ellerman. I would like to thank them all for their dedication to Stand Like Stone and to the Limestone Coast, and to Bill for his guidance during my first few months as CEO.

My thanks also to the new and remaining Board members for their insight and commitment. It's been a privilege to work with a Board who wholeheartedly believe in supporting the people and projects of our region. Under the guidance of the new Chair, Robert Mock, the foundation has a lot to look forward to, and I sincerely thank Robert for all his support.

2020/21 was the year of Zoom meetings! And while it is lovely to meet in person more often now as restrictions ease, the use of technology has enabled us to connect with our community in ways we previously hadn't.

Not only do our Board members based in Bordertown, Keith, Lucindale and Naracoorte feel more connected but we've also been able to hold Zoom ceremonies to celebrate our successful grant applicants. This has been a really wonderful way to see and hear from community groups right across the region who are doing brilliant things in their communities.

I also experienced my first Swinging with the Stars, a truly humbling experience in so many ways. The team behind the event, from the volunteer committee to the businesses and people in the region who support it every year with passion and professionalism are terrific. The 8 stars and their dancing partners are amazing, learning 4 dance routines in 10 weeks, and performing them in front of 500 people, all while raising funds for our Limestone Coast community. It takes a very special person to do that.

Our vision is to inspire community kindness and courage and I have been inspired every day at Stand Like Stone. People are brilliant and our region is filled with many kind, generous, innovative, and courageous ones.

And finally, I'd like to thank once again each and every one of the sponsors, donors, funding partners, volunteers, supporters, grant, and scholarship applicants. You have helped Stand Like Stone make a real and meaningful difference in our Limestone Coast communities, and we couldn't do it without you.

### **Anne Kerr**

**Chief Executive Officer** 

### How we work

As one of the leading community foundations in Australia, and the only community foundation in the Limestone Coast, we have proudly supported the region through our charitable grant making, programs and educational scholarships since 2004.

Today, we continue to work in partnership with donors, local organisations, and community leaders to strengthen communities within our region, increasing their opportunities, and responding to the immediate and long-term needs of our Limestone Coast community.

As a philanthropic community foundation, we want to involve more people in giving, help to tackle some of the toughest problems we face, and assist more people realise their potential.

We will continue to work with our partners in the Limestone Coast to accomplish this in our role as funder, enabler, capacity builder, advocate, and agent for change.

### **Our Values**



### **Inclusiveness**

Engaging with our community in all its diversity

### **Collaboration**

Facilitating partnerships that add value to Stand Like Stone and the community

### **Accountability**

Being open, transparent and accountable in all aspects of Stand Like Stone's operations; being cost effective and sustainable; adhering to proper corporate governance and funds management principles

### Responsiveness

Valuing and respecting our donors, funding partners and applicants

### **Empowerment**

Strengthening our community by increasing the capabilities and resilience of individuals, groups and organisations

### **Our Community Granting Programs**

### **Stand Like Stone Foundation Small Grants**

This year our small grants injected over \$114,000 back into the Limestone Coast supporting 21 projects.

These projects have been made possible thanks to the generosity of people who have established, or donated to, one of our sub funds, as well as the community groups and organisations who have delivered these projects to benefit our region.

We'd like to acknowledge and thank the following sub funds that funded small grants this year, as well as applaud and celebrate the groups who delivered the projects.

ORGANISATION	PROJECT	SUB FUND	AMOUNT
SE Animal Welfare League of South Australia Inc.	Funding the "Behavioural & Environment Change", new owner training & consultation project.	Stand Like Stone	\$5,000
Spare Ya Change 4 Kids Inc.	Support for the "Nourishing Minds" project, providing preprepared weekly meal packs to students in need.	Stand Like Stone	\$10,000
Sunset Community Kitchen	Funding to help the kitchen adapt its delivery model through Covid-19.	Stand Like Stone	\$2,000
Young Change Agents	Funding to deliver a social entrepreneurship program in 3 high schools.	Stand Like Stone	\$4,000
Naracoorte Soroptimist International	Funding for personal hygiene products to female students in need.	Stand Like Stone	\$770
Allendale East Public Hall Inc.	Funding the "A Hall for All" project, upgrading facilities to enable access for everyone.	Stand Like Stone Steven Noble Memorial	\$9,210 \$790
Foodbank South Australia Inc. (Limestone Coast Branch)	Funding for additional equipment to support food relief activities.	Stand Like Stone SE Disaster Relief	\$1,700 \$2,300
Mt Gambier Private Hospital Inc.	Funding for 2 x sofa beds for patient and visitor wellbeing.	Stand Like Stone Lorry Humphreys Memorial	\$6730 \$3,270
Penola Wellness Group	Support for the "Are you naked and bogged" mental health awareness sessions.	Agri-Links	\$2,000
Lifeline SE	Funding for the "Suicide awareness in the community" project.	Agri-Links	\$2,000
Tandara Lodge of Penola & District Inc.	Funding to complete renovations for the historic Coombe Cottage.	Annette Balnaves	\$4,000
Millicent Flexible Learning Centre	Funding to support students and help the Centre tailor personalised and alternative education outcomes.	CCW Memorial	\$819
Mount Gambier High School	Funding to support "Finding my feet" program, helping at risk young people re-engage with education for employment.	Focis on Youth	\$3,000
Keith & District Hospital	Funding to support the Keith Hospital Future Fund.	Keith Hospital Future Fund	\$2,175
Penola Coonawarra Acoustic Music Gathering Inc.	Funding to support an acoustic music weekend and music workshops for over 400 school students.	Lorry Humphreys Memorial	\$10,000
Dymocks Children's Charities Ltd.	Funding for a "Library Regeneration Project" at Mt Gambier North Primary School & Melaleuca Park Primary School	Lorry Humphreys Memorial	\$10,000
Mount Gambier City Band	Funding to replace antiquated chairs for the band hall.	Lorry Humphreys Memorial	\$10,000
Naracoorte Regional Art Gallery	Funding to instal solar panels at the gallery.	Lorry Humphreys Memorial	\$9,519
SACWA Limestone Ladies Branch of 'The SA Country Women's Assoc. Inc.'	Funding to replace the flooring in the CWA building.	Naracoorte & Districts Stand Like Stone	\$1,360 \$7,632
Penola High School	Funding for a driver education program for low income students.	Penola Coonawarra Focis on Youth	\$3,600 \$1,400
Penola Scout Group	Funding for a computer and Wi-Fi access to help Scouts with their personal badge work.	Penola Coonawarra	\$1,249
TOTAL			\$114,525



# Community kindness and courage in action

This year Penola's Tandara Lodge received a grant from the Annette Balnaves Sub Fund to complete renovations on the historic Coombe Cottage.

The sub fund was established by the Balnaves Family and later renamed in memory of Annette, to support charitable projects benefiting the greater Penola Coonawarra region. Although involved in numerous organisations, Annette was a passionate Penola-ite and driving force behind the establishment of the Stand Like Stone Foundation as one of our founding directors.

Annette always gave generously of her time to help, advise and assist the community and was much loved, respected and is greatly missed by all who knew her.

Tandara Lodge is a community run village in Penola providing self-contained accommodation for retirees. Stand Like Stone had previously provided a grant to Tandara Lodge to start renovations on the facility, which was then a catalyst for further work over several years by the community. Annette was a member of the Board of Management of Tandara for many years and with Ms Audrey Tregenza, they fought and won the battle to save the Coombe Cottage from demolition.

The grant from the Annette Balnaves Sub Fund enabled the final renovations to be completed on Coombe Cottage, a space for retirees and their families, as well as other local community groups to enjoy.



Annette Balnaves



### **Our Community Granting Programs (continued)**

### **OneFortyOne Community Grants**

We're proud to continue working with OneFortyOne, and thanks to their generous funding we've been able to provide another \$50,000 in grants to a variety of regional projects.

Since 2014 OneFortyOne has provided \$280,000 in direct benefits to the Limestone Coast through their funding partnership with us.

OneFortyOne CEO Andy Giles Knopp said:

"OneFortyOne truly values our longstanding partnership with Stand Like Stone. For us this partnership is about supporting people, and projects that make lasting positive change. Reflecting on what we've been able to support with Stand Like Stone, we can see that when we support community lead ideas – this is where the real impact happens. Thank you to Stand Like Stone for working with us to deliver this outstanding community grants program."

ORGANISATION	PROJECT	AMOUNT
Penola High School	Café 43 Hospitality Venue – creating an outdoor dining space to improve a regional hospitality industry training venue, enabling increased community use.	\$4,600
Allendale East Area School Governing Council Inc.	Community Bus Luggage Trailer – enabling more community groups to have a safer traveling experience.	\$4,400
Mount Gambier North Primary School	Equine Assisted Learning Program – helping students develop strategies and skills to regulate and resource themselves.	\$20,000
The Scout Association of Australia - SA Branch Naracoorte Scout Group	Scouting for Connections – purchasing camping equipment to take more young people on outdoor camps.	\$5,000
The South East Junction, Mental Health Activity and Resource Centre Inc.	Changing Tracks – a project aimed at combatting the rise in domestic violence, educating and upskilling men and women to deal with conflict for healthy relationships.	\$16,000
TOTAL		\$50,000





### **Emergency Relief Grants**

## As the Limestone Coast's only community foundation, we were made by the community, and as a result, we will always be here for our community in times of need.

This year we have continued to face the global pandemic of Covid-19, and thanks to grants from the District Council of Grant and Australian Communities Foundation, we've been able to support the community again.

### **Australian Communities Foundation grant**

We were proud to continue helping our region face the impacts of the Covid-19 global pandemic through our emergency food relief program that we first established in early 2020.

Thanks to a \$15,000 grant from Australian Communities Foundation, we purchased 300 x \$50 food vouchers from local supermarkets in each council area we operate in.

We then distributed the vouchers right across the region through the public-school network and care relief agencies, ensuring relief was given to the most needy while supporting local businesses in the process.

### **District Council of Grant**

Thanks to the generosity of the District Council of Grant in providing \$10,000 to support the recovery, wellbeing and resilience of people in their council area during the global Covid 19 pandemic, we awarded grants to three local community organisations.

As well as the grants totalling \$7,600, a further \$2,400 was used to purchase \$50 food vouchers from independent supermarkets and distributed to schools in the Council area.

"In partnering with Stand Like Stone we have been able to reach out to a broader audience and become involved in new initiatives that may not be within our scope at Council. On behalf of the Council, I extend our appreciation to Stand Like Stone for a job well done with many in the community benefiting from the programme." Mayor Richard Sage.

ORGANISATION	PROJECT
Port MacDonnell & District Men's Shed	A new tv for their meeting rooms, helping reduce social isolation for some of their older members.
Women in Business & Regional Development	A wellbeing and resilience event focused on mental health support for women in agriculture, and capturing women's Covid stories, preserving history and inspiring future generations.
Foodbank (SA) Limestone Coast	Covid-19 Safe Program to purchase a hand-sanitising station for volunteers, agencies and clients, as well as two additional warehouse trolleys to help with increased food relief orders.



### **Auspiced Grants**

### FRRR ABC Heywire Youth Innovation Grants

We were delighted to support a group of young Limestone Coast leaders, auspicing funds on their behalf this year's Foundation for Rural & Regional Renewal (FRRR) FRRR ABC Heywire Youth Innovation Grants program.

The "Let's talk about (Dis)ability" project is a pilot program targeting Year 4 to 10 students in Mount Gambier and Penola, and involves a presentation by speakers with lived experience as well as disability-related simulations. Team member Tessa Deak said "Our project is aimed at raising awareness and we want kids to understand that just because this person has a certain illness or disability, it does not mean they are confined to that as an identity.

We thought getting into schools and starting from the root of the issue with children when they are still learning would be really effective, as kids are generally really curious and really do want to understand."

We were thrilled to be able to help such a fabulous group of young people who want to raise awareness and educate students on disability, accessibility and inclusion in the Limestone Coast.



The "Let's talk about (Dis)ability" Team

### **Community Fundraising Support**

This year we have been able to continue supporting the Mil Lel community with their fundraising goals to renovate their community hall, providing tax deductible receipts to their donors thanks to our partnership with the Foundation for Rural and Regional Renewal (FRRR).

Along with FRRR we are incredibly proud to assist small rural communities achieve their goals. Well-done to everyone involved and to all who have donated, both large and small, as every cent has helped.



### **Stand Like Stone Foundation Scholarships**

This year we've provided \$66,300 to 35 students through our educational scholarships. Awarded on merit or for reasons of equity, our scholarships provide money and support to help students with the costs of their education.

STUDENT	SUBFUND
Adriana Beaumont	Stand Like Stone LM Woodruff
Isabella Bruttomesso	Stand Like Stone LM Woodruff
Jasmine Davis	Balnaves Fdn
Kira Schubert	Balnaves Fdn
Beth Schubert	Balnaves Fdn
Amy Finnigan	de Nys Family Lucindale Area School
Chloe MacKenzie	Focis on Youth
Hailey Brewster-Strickland	Focis on Youth
Oscar Peltz	Focis on Youth
Cassidy Hamilton-Smith	Focis on Youth Kingston Community School
Charlotte Foote	Grant High School
Paige Clarke	Grant High School
Connor Perry	Keith Area School Cornerstone
Bethany Castle	Kingston Community School
Bernice Tan-Too	LT O'Connor
Sid Wilkin	LT O'Connor
Lily Wilkin	LT O'Connor
Philip Davis	LE & NC Myers
Nathaniel Justice	Lorry Humphreys Memorial
Charis Horsburgh	Lorry Humphreys Memorial
Liam Moulden	Lorry Humphreys Memorial
Lisa Macbeth	Lorry Humphreys Memorial
Madeline Redden	Lucindale Area School
Eliza Mewett	LM Woodruff

These scholarships have been made possible thanks to the generosity of people who have established, or donated to, one of our sub funds.

We'd like to acknowledge and thank the following sub funds that funded scholarships this year, as well as applaud and celebrate the students who received one.

STUDENT	SUBFUND
Gaye Szabo	LM Woodruff Mount Gambier High School
Kelsie Atwell	Mount Gambier High School
Emma Greenfield	Mount Gambier High School
Shanae Coppick	Mount Gambier High School
Lily Hateley	Millicent High School
Brooke Hutchesson	Penola Coonawarra Vititec
Lucy Butler	Rackhams
Jesse Martin	Rackhams
Abubakir Abduvahobov	Rackhams
Chloe Futcher	Rackhams
Dianne Patzel	SA Rural Womens Gathering



# Community kindness and courage in action

The de Nys Family Memorial Scholarship was established in honour of Gerrit and Jansje de Nys by their son Gerrit in 2008 following a 50 year family reunion.

In recognition of his parent's foresight, self- sacrificing and determined decision to emigrate to Australia for the long-term benefit of their children and descendants, the scholarship is used to provide educational support to students in need.

Originating from Hilversum in the Netherlands, Gerrit and Jansje worked tirelessly on the possibility of emigrating to Australia following WW2, and along with their 8 children left Amsterdam by ship in September 1955, arriving 5 weeks later in Melbourne to start a new life in Australia.

With a corpus of over \$56,000 the sub-fund has to date granted in excess of \$19,600 in scholarships.

Former Mount Gambier High School student, Adriane Neshoda received a Stand Like Stone scholarship, helping her with the costs of living and studying at the University of Technology Sydney. Studying a Bachelor of Design (Honours) in Visual Communication, the scholarship provided Adriane with the opportunity to focus her energy entirely on her studies, enabling her to reduce her working hours and purchase equipment to assist with her design work.



Adriane Neshoda

44

The final design outcome I created, and the success of my honours year resulted in a nomination for "Design Graduate of the Year", and I most definitely have the Stand Like Stone Foundation to thank for that.

~ Adriane Neshoda



### **Stand Like Stone Foundation Scholarships (continued)**

### **Keith RSL Hardships of War Scholarships**

This scholarship was established following a generous bequest from a Keith RSL member's estate and is awarded annually to Year 7 students at the Keith Area School. In the early 2000s, the ever-dwindling WW2 members of the Keith RSL Sub-Branch donated \$10,000 to Stand Like Stone. The income generated from the donation funds an annual award for Year 7 students at the Keith Area School to research family service history.

We are honoured to continue partnering with the Keith RSL subbranch to allocate the funding, and were able to provide \$620 towards the scholarships this year.

### **Stay at School Program**

Now into its eleventh year, we're proud to continue partnering with the Wyatt Trust for the Stay at School program, helping independent learning students in Year 11 and 12 with the costs of education.

Students attending either the Naracoorte Independent Learning Centre, the Mount Gambier Independent Learning Centre or the Grant High School Flexible Learning Centre can receive a financial gift of up to \$500.

Not only does the gift help to alleviate some of the financial pressure for an independently living High School student, but it also helps these students know that people in their community care and want to help them succeed in their education.

This year we've helped local students thanks to \$20,000 in funding from the Wyatt Trust.

#### FRRR Back to School Program

Thanks to a funding partnership with the Foundation for Rural & Regional Renewal (FRRR), as well as a contribution from a generous private donor, we've been able to support local families right across the region with the costs of going back to school.

We've given 640 x \$50 vouchers to 40 local schools this year, with families using the voucher to help with the costs of purchasing uniforms, books, stationary or whatever supplies might be needed for a new school year.

We know this program is one of our most meaningful ones, making a real difference to families right across the region. It's more than just a \$50 gift. It's a way for every child to return to school with dignity, to fit in with their peers and have the same sense of excitement that comes with a new lunch bag, or a pair of shoes or pencil case and drink bottle at the start of a new year.



### **Our Sub Funds**

As the Limestone Coast's community foundation, we are here to serve the needs and philanthropic aims of donors who wish to advance their community, now and in the future.

We believe a named fund is a great way to get involved in philanthropy and make a real difference to the community you love. Every one of our funds has been set up for different, very personal reasons, with varying initial donation amounts. We have funds ranging from a few thousand dollars to hundreds of thousands, helping to make philanthropy possible for everyone.

### **Existing Sub Funds**

SUB FUND	FUND FOCUS - GRANTS GIVING
Stand Like Stone	Charitable projects benefiting the Limestone Coast.
Agri-Links	Charitable projects raising awareness of mental health.
Annette Balnaves	Established by the Balnaves Family, and renamed in memory of Annette, charitable projects benefiting the greater Penola Coonawarra region.
Beachport	Charitable projects benefiting the Beachport area.
Caroline Barr Animal Rescue	Charitable projects benefiting animal welfare and rescue support.
CCW Memorial	Charitable projects and activities that assist disadvantaged students, or supports the Millicent Flexible Learning Centre and its students.
Focis on Youth	Charitable projects with educational outcomes focusing on youth.
Keith Hospital Future Fund	Established by Mig Brookman, charitable projects benefiting and future proofing the Keith Hospital.
Lorry Humphreys Memorial	Established by an estate bequeathed by local artist, Lorraine Humphreys, charitable projects benefiting the Arts and Trades.
Naracoorte & Districts	Charitable projects benefiting the greater Naracoorte region.
Penola Coonawarra Wellbeing	Charitable projects benefiting the greater Penola Coonawarra region.
South East Disaster Relief	Established following the winding up of the South East Relief Trust, charitable projects to assist with disaster relief in the region, and/or funding education to disaster proof the Limestone Coast.
Steven Noble Memorial	Established in memory of Steven Noble, charitable projects benefiting the communities of Allendale East, Port MacDonnell and Kongorong.

### **Existing Sub Funds (continued)**

SUB FUND	FUND FOCUS - EDUCATIONAL SCHOLARSHIPS
Stand Like Stone Foundation	General scholarships assisting students with a connection to the Limestone Coast.
Balnaves Fdn	Established by the Balnaves Foundation, scholarships assisting students, with a focus on young people, the disadvantaged and/or indigenous communities.
Barrie Holmes Memorial	Established in memory of Barrie Holmes, scholarships assisting students with a focus on sports and athletic development.
Cornerstone	Scholarships assisting students identifying with the greater Bordertown area.
de Nys Family Memorial	Scholarships assisting students identifying with the greater Mount Gambier area.
Focis on Youth	Scholarships assisting students identifying with the Limestone Coast at any level of education.
Grant High School	Scholarships assisting either past, current, or future students of Grant High School.
Keith Area School	Scholarships assisting either past, current, or future students of Keith Area School.
Kingston Community School	Scholarships assisting either past, current, or future students of Kingston Community School.
LE & NC Myers	Scholarships assisting young people under, or previously under, the guardianship of the Minister to achieve their goals in vocational and/or tertiary education.
LM Woodruff	Established in memory of Lyndsay Madeline Woodruff, scholarships assisting young women undertake a nursing career.
Lorry Humphreys Memorial	Established by an estate bequeathed by local artist, Lorraine Humphreys, scholarships assisting people seeking a career in a Trade and/or Arts.
LT O'Connor	Scholarships assisting students further their experiences and knowledge in music.
Lucindale Area School	Scholarships assisting either past, current, or future students of Lucindale Area School.
Millicent High School	Scholarships assisting either past, current, or future students of Millicent High School.
Mount Gambier High School	Scholarships assisting either past, current, or future students of Mount Gambier High School.
Penola Coonawarra Vititec	Established upon the winding up of Vititec, which aimed to increase grape growing and viticultural knowledge, scholarships assisting students with a connection to the greater Penola Coonawarra Region.
Rackhams	Scholarships assisting students with a connection to the Wattle Range Council area.
SA Rural Women's Gathering	Established by a donation from the Mount Gambier SA Rural Women's Gathering, and supported by Women in Business & Regional Development, scholarships assisting women in pursuit of their educational goals.

### **Our Financials**

We were established in 2004 by a group of visionary local leaders who wanted to create a permanent endowment fund for the lasting benefit of the Limestone Coast. As a philanthropic community foundation, we operate three funds for the benefit of the community, providing flexibility for organisations and peoples personal giving preferences.

### STAND LIKE STONE FOUNDATION

Public company limited by guarantee with charitable status and Trustee for the 3 funds

### **PUBLIC FUND**

Tax Deductible ITEC & DGR ABN

Grants to DGR Item 1 and income tax exempt charities

### EDUCATIONAL SCHOLARSHIP FUND

Tax Deductible ITEC & DGR ABN

Gives educational scholarships to individuals based on equity or merit

### **OPEN FUND**

Not Tax Deductible ITEC & DGR ABN

Grants for charitable purposes and DGR status not required

### **DGR: Deductible Gift Recipient Status.**

A DGR is an organisation that is entitled to receive income tax deductible gifts and deductible contributions

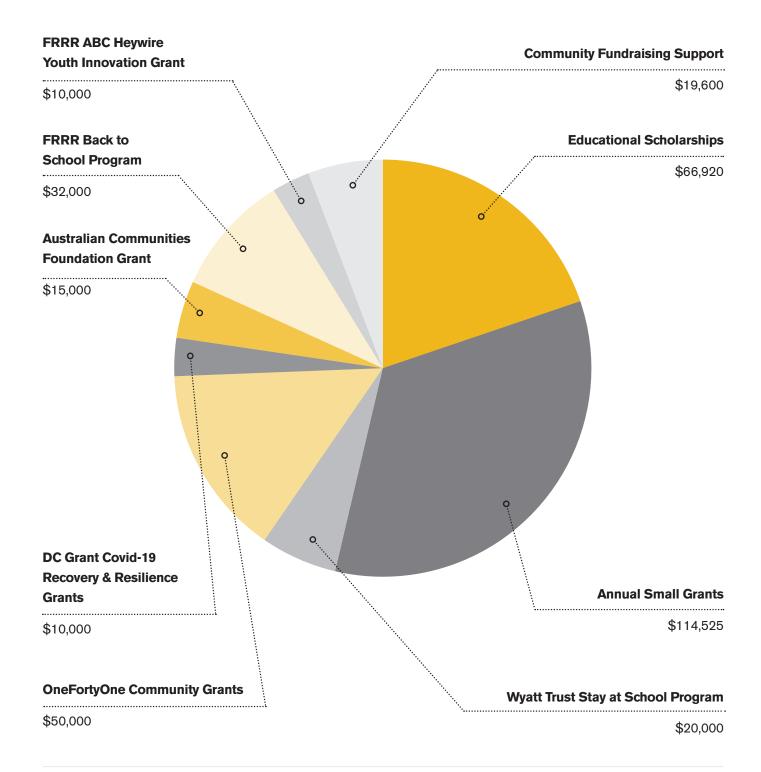
### ITEC: Income Tax Exempt Charity.

Registered charities must be endorsed by the Australian Tax Office to be income tax exempt.

### **Our Financials (continued)**

### **Community giving**

In 2020/21 we have provided \$338,045 in grants, scholarships, programs and fundraising support to the Limestone Coast.



	ADMIN A/C	PUBLIC	OPEN	EDUCTL SF	TOTAL (30/6/21)	TOTAL (30/6/20)
What Stand Like Stone Foundation Earned						
Events Income	55,370.00	-	-	-	55,370.00	-
Administration Fee	107,458.93	-	-	-	107,459.00	93,026.00
Chamber of Commerce	470.00	-	-	-	470.00	-
Interest	753.02	449.68	8,079.84	2,859.12	12,142.00	22,644.00
Sponsorship	10,000.00	-	-	-	10,000.00	10,000.00
Council	14,000.00	-	-	-	14,000.00	11,000.00
COVID-19 Cash Stimulus	9,778.00	-	-	-	9,778.00	29,334.00
Distributions Received	-	2,055.04	17,185.38	16,092.11	35,333.00	45,933.00
Dividends Received	-	6,401.11	32,029.59	23,077.62	61,508.00	82,378.00
Franking Credits Refunded	-	4,774.00	25,054.00	18,162.00	47,990.00	81,132.00
	197,829.95	13,679.83	82,348.81	60,190.85	354,050.00	375,447.00
Grants, Gifts & Donations Received	32,711.33	44,211.25	153,899.95	133,355.62	364,178.00	402,884.00
Profit/Loss on Disposal of Assets	-	9,681.06	25,849.51	23,924.69	59,455.00	15,956.00
Less Administration Costs	194,991.37	11,369.26	55,134.11	41,193.98	302,689.00	284,185.00
Surplus Before Grants	35,549.91	56,202.88	206,964.16	176,277.18	474,994.00	478,189.00
Grants & Scholarships Paid	15,000.00	38,024.86	242,453.56	62,220.00	357,698.00	525,465.00
Surplus	20,549.91	18,178.02	-35,489.40	114,057.18	117,296.00	-47,276.00
Property, Plant & Equipment	832.97				833.00	1,002.00
Cash & Short Term Deposits	171,752.51	114,333.67	322,844.71	198,603.89	807,535.00	1,384,899.00
Sundry Debtors & Other Receivables	55.59	7,413.86	70,893.25	49,094.29	127,457.00	56,872.00
Shares in Listed Companies - At Market Value		231,788.50	1,205,295.40	827,484.67	2,264,569.00	1,954,996.00
Units in Listed Companies - At Market Value		19,761.52	101,414.95	52,622.24	173,799.00	187,630.00
Units in Managed Funds - At Market Value		89,082.18	844,798.07	885,380.11	1,819,260.00	958,197.00
What we Own	172,641.07	462,379.73	2,545,246.38	2,013,185.20	5,193,452.00	4,543,595.00
What we Owe	27,825.71	14,790.04	96,339.40	89,075.27	228,030.00	237,468.00
Net Assets (including Administration Account)	144,815.36	447,589.69	2,448,906.98	1,924,109.93	4,965,422.00	4,306,127.00

### **Our Financials (continued)**

### **Investment Performance**

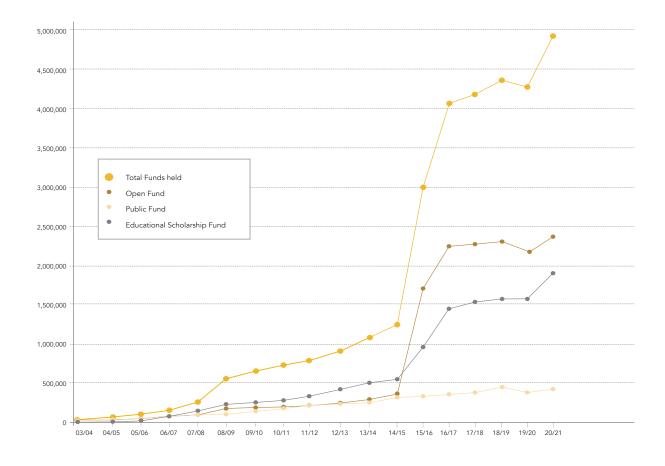
Our funds are professionally managed by two leading investment companies, JB Were and Warakirri Asset Management.

JB Were is Australia's leading provider of investment management and philanthropic services for the "forpurpose" sector, managing in excess of \$3.6B in funds under management. Working with and servicing "forpurpose" organisations is a cornerstone of the JB Were business. In 2001, JB Were established a dedicated Philanthropic Services team to provide specialist services to the firm's "for-purpose" clients.

Warakirri Asset Management was established in 1993 with a view to providing charitable and tax-exempt

investors with an investment vehicle to managed specifically their tax-exempt status. Stand Like Stone is invested in the Warakirri Asset Management Ethical Australian Equities Fund which seeks to provide investors with access to an actively managed portfolio of between 25-40 Australian companies with an ethical overlay managed by Warakirri Asset Management and focused on investing in sustainable businesses that exhibit sound environmental, social and governance practices.

After a small set-back last year as a result of the global pandemic, we are delighted to see our investments continue to grow. Our thanks to the hard work and support of Warakirri Asset Management and JB Were as they continue to support the mission and growth of Stand Like Stone for our Limestone Coast community.





### **Fundraising - Swinging with the Stars**

After a year off due to Covid 19, we were delighted to host our annual major fundraiser "Swinging with the Stars" once again at Mount Gambier's Barn Palais.

Over 500 people attended the event to support their local celebrities as they danced their hearts out for a great cause, raising over \$108,000. The money raised helps with our running costs as well as growing the sub funds, which provides more money back into the community each year through our charitable grants and educational scholarships programs.

8 local "stars" from across the region spent 10 weeks learning 4 dance routines under the tutelage of Kim Cella and Keana Soper at Hype Dance, all while raising funds for the foundation.

The event is made possible thanks to incredibly generous support of local people and businesses. As well as Hype Dance, the event is supported by Vanity Make-Up Bar and Body Lounge and Red Ivie Hairdressing provided their professional services, Christy Radford from With Love Photography took the photos, Marcus Jones from Video Live Production made the videos, and the Barn team provided delicious food and service. It is with thanks to the local businesses supporting the event that enables Stand Like Stone to contribute more money back to the community.

Under the expert judging of Lisa Barker, Ardlair School of Dancing, along with 2019 stars Liz Rymill and Rob Francis, the four stars who made it to the Final 4 were Peter Loring, Macey Humphries, Stephen Holmes and Caroline Barr.

Peter Loring came out on top, winning Best Dancer with his dance partner Paris Ackland.

Penola's Kate Palm was crowned the People's Choice Winner for the night, raising the most money.

#### **2021 Stars**

- Bryce Smith, a PE teacher from Kingston, raised money for the Kingston Community School Sub Fund.
- Owner of Bricks & Mortar Coffee Co, Peter Loring, raised money for the Stand Like Stone General Sub Fund.
- **Stephen Holmes** raised money for the Barrie Holmes Memorial Educational Scholarship Sub Fund.
- **Caroline Barr** raised money for the Caroline Barr Animal Welfare Sub Fund.
- Port MacDonnell's **Randall Jones** raised money for the Steven Noble Memorial Sub Fund.
- Grant High School teacher Marian Hodson raised money for the Grant High School Sub Fund.
- Penola's **Kate Palm** raised money for the Penola Coonawarra Sub Fund.
- Macey Humphries raised money for the Stand Like Stone General Sub Fund.

#### **Event Sponsors**

The Barn Hello Friday

**Exchange Printers** 

Redgum Country

Country Attitude

Hype Dance

Balnaves of Coonawarra

Dickins Delights

With Love Photography

Dale Cleves

Video Live

Vanity Hair

Red Ivie

She's Apples

Dzina Stem

Penola IGA

Commonwealth Bank

### **Event Supporters**

Jase Scheidl

Craig Maria

Chapman's Newsagency Steve Mullan Sound &

Lighting

It's a Celebration

Baxter Hire

Tania von Stanke

Lynette & Colin Martin





## 44

It's a real team effort to make Swinging with the Stars the success it is, from our sponsors, donors, the voluntary committee behind the scenes, as well as the people who supported the stars and everyone who came out to the Barn. However, the 8 stars and their dancing partners are truly amazing. It's very humbling to be part of their journey as they learn 4 routines in 10 weeks, perform them in front of 500 people, all while raising funds for our Limestone Coast community. It takes a very special person to do that, and we can't thank them enough.

~ Anne Kerr, CEO

### **Sponsor Partners**

Sponsor partners play a critical role in helping with our operational costs so that we can ensure more money from donations goes directly back into the local community.

We are privileged to be supported by a wide range of people and organisations through their financial and inkind support.

We'd like to thank the following FY 20/21 sponsor partners.

### **Financial Sponsors**

City of Mount Gambier Council
Noel Barr Toyota
Ray Scott Pastoral Company
Tatiara District Council
District Council of Robe
District Council of Grant
Kingston District Council
Wattle Range Council

### **In-kind Sponsors**

Sinclair Wilson, Accountants & Business Advisors
Galpins, Accountants, Auditors & Business Consultants
Hello Friday
Herbert Smith Freehills
DeGaris Lawyers
Green Triangle Electronics

### **Granting and Program Partners**

Foundation for Rural & Regional Renewal Wyatt Trust
OneFortyOne



### Sponsor Profile Sinclair Wilson

It is one of the reasons why Sinclair Wilson takes great pride in its decade-long partnership with Stand Like Stone, given the vital role the Foundation plays in strengthening the South East SA community and supporting those most in need.

Pro-bono operational support and ongoing accounting expertise and advice, led by Sue Wischki and our Mount Gambier team, helps ensure the Foundation goes from strength to strength, and that the Limestone Coast region continues to thrive, supported by other passionate, community-minded locals.

Driven by its values, and desire to deliver the greatest benefit to the greatest number of people, Sinclair Wilson supports numerous charities, community groups, philanthropic operations and not-for-profit organisations across regional Australia.

Every year, many thousands of dollars in cash donations, sponsorship, pro-bono and reduced-rate advice and assistance is offered to ensure the groups and people that lie at the heart of a strong community can prosper and maintain their important roles and work.

Principal Felicity Melican leads the Group's Philanthropy advisory cell, which offers these organisations and the committed people behind them expert advice, assistance and guidance.

Felicity is herself a passionate community advocate, with a long history of advising, volunteering for and Chairing a broad range of key not-for-profit and philanthropic organisations.

### **Our People**

### **Management Team**

Anne Kerr, Chief Executive Officer
Sally Bailey, Accounts and Grants Coordinator
Carissa Wood, Administration and Governance Officer

### **Board of Directors**



Robert Mock (Chair)
April 2012 to present



Donna Jaeschke (Company Secretary & Public Officer) April 2012 to present



Kathryn Facy (Deputy Chair) November 2017 to present



Rhett McDonald

July 2015 to present



**Sally Klose**November 2017 to present



Steve Duldig
July 2019 to present



**Di Ind**June 2020 to present



November 2020 to present



**Ann Aldersey**June 21 to present

**Jeanette Emery**November 2020 to present

### **Our People (continued)**

### **Retired & Alternate Directors**

Robin Ellerman, July 2005 to September 2020 William DeGaris (Chair), December 2006 to November 2020 Ruth Schubert (Company Secretary), April 2004 to November 2020 Benjamin Hood, November 2017 to March 2021 Willie van Niekerk, November 2020 to August 2021 Janet Brodie (Alternate for Rhett McDonald), October 2019 to November 2020 Brian Page (Alternate for Benjamin Hood), November 2017 to March 2021 Susan Charlton AM (Alternate for Kathryn Facy), November 2017 to July 2021 Carol Koch (Alternate for Sally Klose), November 2017 to July 2021 Grant Fensom (Alternate for Donna Jaeschke), September 2020 to July 2021

### **Patrons**

Susan Charlton AM, February 2015 to present Brian Page, November 2020 to present Doug Balnaves, November 2020 to present

### **Founding Donors**

Brian and Sue Page

### Advisory Committees Grant Making

Rhett McDonald (Chair), December 2012 to present Barbara Cernovskis (City of Mount Gambier), April 2010 to present Rodney Summers (Community Member), April 2015 to present Kathryn Facy, December 2017 to present Peta Crewe, December 2020 to present Benjamin Hood, December 2017 to March 2021

### **OneFortyOne Grants**

Sue Charlton AM, February 2014 to present Rhett McDonald, February 2021 to present Paul Hartung (OneFortyOne), February 2021 to present Anne Kerr, February 2020 to present

### **Educational Scholarship**

Di Ind (Chair), December 2020 to present
Jeanette Emery, December 2020 to present
Rhett McDonald, December 2019 to present
Barbara Cernovskis (City of Mount
Gambier), November 2010 to present
Donna Jaeschke, December 2019 to December 2020
Susan Charlton AM, November
2009 to December 2020
Ruth Schubert, November 2009 to November 2020

### **Investment Advisory**

Steve Duldig (Chair), July 2019 to present
Kathryn Facy, December 2017 to present
Robert Mock, December 2012 to present
John Kirby (Community Member),
September 2015 to present
Robin Ellerman, July 2005 to September 2020
Ruth Schubert, February 2015 to November 2020
Brian Page, April 2004 to March 2021
Willie van Niekerk, December 2020 to August 2021

### **Fund Development (Swinging with the Stars)**

Donna Jaeschke (Chair), December 2014 to present
Anne Kerr, February 2020 to present
Lauren Fox, March 2015 to present
Tahlia Gabrielli, September 2017 to present
Sarah Barney, September 2017 to present
Grant Fensom, September 2017 to present
Kim Cella, February 2011 to present
Susan Charlton AM, February 2007 to February 2021
Kathryn Facy, February 2010 to February 2020

### **Our People (continued)**

### **Fund Development (Sponsorship)**

Peta Crewe (Chair), December 2020 to present Di Ind, September 2019 to present Sam Densely, December 2020 to present Steve Duldig, September 2019 to February 2021 Susan Charlton AM, September 2019 to December 2020

### **Board Nominations**

Robert Mock (Chair), December 2020 to present
Sally Klose, December 2020 to present
Erika Vickery, OAM (Mayor of Naracoorte Lucindale
Council), February 2016 to present
William DeGaris, December 2014 to November 2020
Ruth Schubert, December 2014 to November 2020

### **Audit & Risk**

Sally Klose (Chair), December 2020 to present Steve Duldig, December 2020 to present Kathryn Facy, December 2020 to present William DeGaris (Community Member), December 2020 to August 2021 Willie van Niekerk, December 2020 to August 2021

### **Contact**

9 Penola Road

Mount Gambier SA 5290

Telephone 08 7701 9259

info@standlikestone.com.au

www.standlikestone.com.au

### **Major Sponsors**

City of Mount Gambier Council

Noel Barr Toyota

Ray Scott Pastoral Company

Tatiara District Council

District Council of Robe

Naracoorte Lucindale Council

Wattle Range Council

District Council of Grant

Kingston District Council

Sinclair Wilson, Accountants & Business Advisors

Galpins, Accountants, Auditors & Business Consultants

Hello Friday

